

# Huckleberry, Sibley & Harvey Insurance & Bonds, Inc. Bond Inquiry      Date

Business Name \_\_\_\_\_

Are you a current Customer with HSH?  Yes (P&C, Personal) \_\_\_\_\_  No, Interested in a quote? \_\_\_\_\_

(Skip if current client) How did you hear about HSH? \_\_\_\_\_ Referred By \_\_\_\_\_

Contact Name \_\_\_\_\_ (Title) \_\_\_\_\_

Yrs in Business \_\_\_\_\_ Yrs of Exp \_\_\_\_\_  Corp  Partnership  LLC  Other \_\_\_\_\_

Mailing Address \_\_\_\_\_

Phone Number (H) \_\_\_\_\_ (W) \_\_\_\_\_ Cell # \_\_\_\_\_ Fax Number \_\_\_\_\_

Email Address \_\_\_\_\_

Describe Business \_\_\_\_\_ Completed by \_\_\_\_\_

Do you have Bonds now?  Yes  No Current Bond Company \_\_\_\_\_

Have you been turned down by another surety company for bonds?  No  Yes If yes, what companies? \_\_\_\_\_

Do you have credit problems?  No  Yes If yes, explain \_\_\_\_\_

## Contract Surety

<input type="checkbox"/> Fast Track Contract Surety (Under \$250,000 bond amount)	Application available at <a href="http://www.hshinc.com">www.hshinc.com</a>
<input type="checkbox"/> Bond Line – Contract Bond Kit Required	Kit Available at <a href="http://www.hshinc.com">www.hshinc.com</a>

## License & Permit Bonds

Policy Type Name	Description	Bond Amount Needed or Required	Expiration Date	Renewal Process
<input type="checkbox"/> LPBD	License & Permit Bond	Amount Varies by City, County, See L&P application	9/30	Agency Bill 1 <sup>st</sup> Year, <b>Direct Bill</b> on Renewal

L&P application available at [www.hshinc.com](http://www.hshinc.com)

Upon receipt of completed L&P Application & first premium payment (1 or 2 yr term), bond can be issued.

# Miscellaneous Surety

**WHAT YOU WILL NEED TO PROVIDE DEPENDS ON THE TYPE OF BOND YOU ARE APPLYING FOR. UPON RECEIPT OF YOUR BOND INQUIRY, WE WILL SEND YOU THE APPROPRIATE APPLICATION TO COMPLETE.**

**A= Application, B = Case Background &/or Court Documents, C = Financial Statements (Personal & Business), D = Resume**

**Note: Tax Returns are not acceptable as financial statements**

Bond applications require Indemnification (including spouses). The Indemnification agreement requires the principal &/or others to pay premiums and to hold harmless the Surety of any loss.

Applying Form	Type of Bond	Bond Amount	What You Need
<input type="checkbox"/> <b>401K</b>	Pension/Profit Sharing	\$	<b>A</b>
<input type="checkbox"/> <b>BSER</b>	Business Services Bond	\$	<b>A</b>
<input type="checkbox"/> <b>CITR</b>	Citrus Dealers Bond	\$	<b>A &amp; C</b>
<input type="checkbox"/> <b>CTBD</b>	Court Bond – Guardianship, Personal Representative	\$	<b>A, B &amp; C</b>
<input type="checkbox"/> <b>FIDF</b>	Employee Dishonesty	\$	<b>A</b>
<input type="checkbox"/> <b>FRAN</b>	Franchise Dealer Bond	\$25,000	<b>A, C &amp; D</b>
<input type="checkbox"/> <b>LIEN</b>	Release of Lien Bond (Commercial Only, No Residential)	\$	<b>A, B, &amp; D</b>
<input type="checkbox"/> <b>MHDB</b>	Mobile Home Dealer Bond	\$	<b>A, C &amp; D</b>
<input type="checkbox"/> <b>MHDB</b>	Mobile Home Installers	\$10,000	<b>A, C &amp; D</b>
<input type="checkbox"/> <b>MORT</b>	Mortgage Bankers Bond	\$	<b>A, C &amp; D</b>
<input type="checkbox"/> <b>MVDB</b>	Used Car Dealer Bond	\$25,000	<b>A, C &amp; D</b>
<input type="checkbox"/> <b>RVDB</b>	RV Dealer Bond	\$25,000	<b>A, C &amp; D</b>
<input type="checkbox"/> <b>TITL</b>	Title Agents Bond	\$	<b>A &amp; C</b>
<input type="checkbox"/> <b>YTBD</b>	Yacht Dealers Bond	\$	<b>A, C &amp; D</b>
<input type="checkbox"/> <b>BOND</b>	Alcohol or Tobacco	\$	<b>A &amp; C</b>
<input type="checkbox"/> <b>BOND</b>	Agricultural Dealer	\$	<b>A &amp; C</b>
<input type="checkbox"/> <b>BOND</b>	Customs	\$50,000	<b>A &amp; C</b>
<input type="checkbox"/> <b>BOND</b>	Financial Responsibility Officer	\$	<b>A &amp; C</b>
<input type="checkbox"/> <b>BOND</b>	Statement of Bonding	\$	<b>A</b>
<input type="checkbox"/> <b>BOND</b>	ICC Broker	\$	<b>A &amp; C</b>
<input type="checkbox"/> <b>BOND</b>	Medicaid/Durable Medical Goods	\$50,000	<b>A &amp; C</b>
<input type="checkbox"/> <b>BOND</b>	Pawn Broker	\$	<b>A &amp; C</b>
<input type="checkbox"/> <b>BOND</b>	Seller of Travel	\$	<b>A &amp; C</b>
<input type="checkbox"/> <b>BOND</b>	Utility Deposit	\$	<b>A &amp; C</b>
<input type="checkbox"/> <b>Other</b>		\$	<b>Depends on Bond Type</b>